



Gifts from Retirement Plans at Death

How It Works

- You name Foundation as beneficiary for part or all of your retirement-plan benefits
- Funds are transferred by plan administrator at your death

Benefits

- No federal income tax is due on the funds that pass to SGFoundation
- No federal estate tax on the funds
- You make a significant gift for the teens you support via SGFoundation

Special note: e-mail us to tell us of your intent, and we will assist you with the details of the transfer.

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